

Date: 03.03.2025

To,
The Metropolitan Stock Exchange of India Limited,
205 (A), 2nd Floor, Piramal Agastya Corporate Park,
Kamani Junction, L.B.S Road,
Kurla (West), Mumbai- 400070
Symbol: PATNAELECT

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata - 700001
Scrip Code: 026083

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of The Patna Electric Supply Company Limited ("the Company") held on March 03, 2025.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").

Further to our outcome dated October 24, 2024 for allotment of warrants and in accordance with provisions of Regulation 30 read with Schedule III of the SEBI LODR Regulations, we would like to inform you that the Board of Directors of the Company at their meeting held today i.e., Monday, March 03, 2025 has considered and approved the allotment of 95,00,000 equity shares pursuant to exercise of option for conversion of 95,00,000 equity convertible warrants into equivalent number of equity shares of the Company at an issue price of Rs. 5/- (Rupees Five Only) each, to 23 strategic investors (detailed below), forming part of non-promoter category, on preferential basis, upon receipt of balance amount aggregating to Rs. 3,56,25,000/- (Rupees Three Crores Fifty-Six Lakhs and Twenty-Five Thousand Only) at the rate of Rs. 3.75 Paisa each (Rupees Three and Seventy- Five Paisa Only) per equity convertible warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of option for conversion of equity convertible warrants into equity shares of the Company in accordance with the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 ("SEBI ICDR Regulations"). The new equity shares so converted and allotted, shall rank *pari-passu* with the existing equity shares of the Company.

Pursuant to receipt of the shareholders' approval at the Annual General Meeting of the Company held on September 28, 2024, and Metropolitan Stock Exchange of India's In-Principle approval dated October 09, 2024, 3,60,00,000 equity convertible warrants were issued, in terms of SEBI ICDR Regulations to strategic investors belonging to non-promoter category on preferential basis, at an Issue Price of Rs. 5/- each, per equity convertible warrant on payment of Rs. 1.25 Paisa each (Rupees One and Twenty- Five Paisa Only) per equity convertible warrant, being 25% of the Issue Price, entitling the warrants holders to get their equity convertible warrants converted into equivalent equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 3.75 Paisa (Rupees Three and Seventy-Five Paisa Only) within 18 months from the date of warrant allotment.

Consequent to aforementioned conversation of equity convertible warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 5,21,76,500/- consisting of 1,04,35,300 equity shares of Rs. 5/- each.

Further, it may also be noted that 2,65,00,000 equity convertible warrants are outstanding for conversion and these warrant holders are entitled to get their equity convertible warrants converted into equivalent number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 3.75 Paisa (Rupees Three and Seventy-Five Paisa Only) per equity convertible warrant within 18 months from the date of warrant allotment.

THE PATNA ELECTRIC SUPPLY COMPANY LTD

Director/Authorised Signatory

Disclosure under Regulation 30 of SEBI LODR Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as *Annexure II* to this letter.

The aforesaid intimation is also being hosted on the website of the Company i.e., www.patnaelectricssupplycompany.com.

The meeting of the Board of Directors commenced at 3:30 PM and concluded at 4:30 PM.

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,

For The Patna Electric Supply Company Limited

THE PATNA ELECTRIC SUPPLY COMPANY LTD


Director/Authorised Signatory

Vishal Kumar Sharma

Managing Director

DIN: 07310503

Enclosed: As Stated,

The names of the allottees of equity shares pursuant to conversion of equity convertible warrants allotted to 23 strategic investors belonging to non-promoter category on preferential basis:

S. No	Name of the Allottees	No of Warrants Allotted	No of Warrants applied for conversion	No of Equity Shares Allotted	Amount received being 75% of the issue price (Rs.)	No of warrants pending for conversion	Category
1.	Dinman Marketing Limited	9,00,000	9,00,000	9,00,000	33,75,000	Nil	Non-Promoter
2.	Virdhi Buildwell Limited	8,80,000	8,80,000	8,80,000	33,00,000	Nil	Non-Promoter
3.	Satabdi Tracom Private Limited	8,20,000	8,20,000	8,20,000	30,75,000	Nil	Non-Promoter
4.	Satabdi Tradelink Limited	9,60,000	9,60,000	9,60,000	36,00,000	Nil	Non-Promoter
5.	Unikat Trading Private Limited	6,60,000	6,60,000	6,60,000	24,75,000	Nil	Non-Promoter
6.	Goddard Vincom Private Limited	5,00,000	5,00,000	5,00,000	18,75,000	Nil	Non-Promoter
7.	Gajmukh Trading Private Limited	6,20,000	6,20,000	6,20,000	23,25,000	Nil	Non-Promoter
8.	Bass Trading Private Limited	17,60,000	17,60,000	17,60,000	66,00,000	Nil	Non-Promoter
9.	Nand Kishore Saraf	2,00,000	2,00,000	2,00,000	7,50,000	Nil	Non-Promoter
10.	Ritu Saraf	1,25,000	1,25,000	1,25,000	4,68,750	Nil	Non-Promoter
11.	Sarita Saraf	1,25,000	1,25,000	1,25,000	4,68,750	Nil	Non-Promoter
12.	Manoj Saraf	1,25,000	1,25,000	1,25,000	4,68,750	Nil	Non-Promoter
13.	Sarmila Saraf	1,25,000	1,25,000	1,25,000	4,68,750	Nil	Non-Promoter
14.	Keya Ghosh	2,00,000	2,00,000	2,00,000	7,50,000	Nil	Non-Promoter
15.	Rani Sharma	1,50,000	1,50,000	1,50,000	5,62,500	Nil	Non-Promoter
16.	Uday Sharma	1,50,000	1,50,000	1,50,000	5,62,500	Nil	Non-Promoter
17.	Dinesh Trivedi	1,75,000	1,75,000	1,75,000	6,56,250	Nil	Non-Promoter
18.	Jitendra Trivedi	2,00,000	2,00,000	2,00,000	7,50,000	Nil	Non-Promoter
19.	Sunita Trivedi	1,75,000	1,75,000	1,75,000	6,56,250	Nil	Non-Promoter
20.	Sumitra Devi Sureka	2,00,000	2,00,000	2,00,000	7,50,000	Nil	Non-Promoter
21.	Rajesh Kumar Sureka	1,75,000	1,75,000	1,75,000	6,56,250	Nil	Non-Promoter
22.	Anand Sureka	1,75,000	1,75,000	1,75,000	6,56,250	Nil	Non-Promoter
23.	Aman Sureka	1,00,000	1,00,000	1,00,000	3,75,000	Nil	Non-Promoter

Thanking you,
Yours faithfully,

For The Patna Electric Supply Company Limited

THE PATNA ELECTRIC SUPPLY COMPANY LTD



Director/Authorised Signatory

Vishal Kumar Sharma
Managing Director
DIN: 07310503

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No	Particulars	Description																																																																
1	Type of Securities Proposed to be Issued	Equity Shares pursuant to exercise of option for conversion of equity convertible warrants. ('Equity Shares').																																																																
2	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement preferential allotment etc.)	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.																																																																
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued (Approximately)	Allotment of 95,00,000 Equity Shares at an issue price of Rs. 5/- each, upon exercise of option for conversion of equity convertible warrants at an issue price of Rs. 5/- each upon receipt of balance amount at the rate of Rs. 3.75 Paise per warrant (being 75% of the issue price per warrant) aggregating to Rs. 3,56,25,000/-)																																																																
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																																																																	
a)	Name of Investors	The details of the Allottees are as follows: <table><tr><th>Sl. No</th><th>Proposed Warrant Allottees</th><th>Category</th><th>Number of equity shares to be issued*</th></tr><tr><td>1.</td><td>Dinman Marketing Limited</td><td>Non-Promoter</td><td>9,00,000</td></tr><tr><td>2.</td><td>Virdhi Buildwell Limited</td><td>Non-Promoter</td><td>8,80,000</td></tr><tr><td>3.</td><td>Satabdi Tracom Private Limited</td><td>Non-Promoter</td><td>8,20,000</td></tr><tr><td>4.</td><td>Satabdi Tradelink Limited</td><td>Non-Promoter</td><td>9,60,000</td></tr><tr><td>5.</td><td>Unikat Trading Private Limited</td><td>Non-Promoter</td><td>6,60,000</td></tr><tr><td>6.</td><td>Goddard Vincom Private Limited</td><td>Non-Promoter</td><td>5,00,000</td></tr><tr><td>7.</td><td>Gajmukh Trading Private Limited</td><td>Non-Promoter</td><td>6,20,000</td></tr><tr><td>8.</td><td>Bass Trading Private Limited</td><td>Non-Promoter</td><td>17,60,000</td></tr><tr><td>9.</td><td>Nand Kishore Saraf</td><td>Non-Promoter</td><td>2,00,000</td></tr><tr><td>10.</td><td>Ritu Saraf</td><td>Non-Promoter</td><td>1,25,000</td></tr><tr><td>11.</td><td>Sarita Saraf</td><td>Non-Promoter</td><td>1,25,000</td></tr><tr><td>12.</td><td>Manoj Saraf</td><td>Non-Promoter</td><td>1,25,000</td></tr><tr><td>13.</td><td>Sarmila Saraf</td><td>Non-Promoter</td><td>1,25,000</td></tr><tr><td>14.</td><td>Keya Ghosh</td><td>Non-Promoter</td><td>2,00,000</td></tr><tr><td>15.</td><td>Rani Sharma</td><td>Non-Promoter</td><td>1,50,000</td></tr></table>	Sl. No	Proposed Warrant Allottees	Category	Number of equity shares to be issued*	1.	Dinman Marketing Limited	Non-Promoter	9,00,000	2.	Virdhi Buildwell Limited	Non-Promoter	8,80,000	3.	Satabdi Tracom Private Limited	Non-Promoter	8,20,000	4.	Satabdi Tradelink Limited	Non-Promoter	9,60,000	5.	Unikat Trading Private Limited	Non-Promoter	6,60,000	6.	Goddard Vincom Private Limited	Non-Promoter	5,00,000	7.	Gajmukh Trading Private Limited	Non-Promoter	6,20,000	8.	Bass Trading Private Limited	Non-Promoter	17,60,000	9.	Nand Kishore Saraf	Non-Promoter	2,00,000	10.	Ritu Saraf	Non-Promoter	1,25,000	11.	Sarita Saraf	Non-Promoter	1,25,000	12.	Manoj Saraf	Non-Promoter	1,25,000	13.	Sarmila Saraf	Non-Promoter	1,25,000	14.	Keya Ghosh	Non-Promoter	2,00,000	15.	Rani Sharma	Non-Promoter	1,50,000
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THE PATNA ELECTRIC SUPPLY COMPANY LTD

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		16.	Uday Sharma	Non-Promoter	1,50,000
		17.	Dinesh Trivedi	Non-Promoter	1,75,000
		18.	Jitendra Trivedi	Non-Promoter	2,00,000
		19.	Sunita Trivedi	Non-Promoter	1,75,000
		20.	Sumitra Devi Sureka	Non-Promoter	2,00,000
		21.	Rajesh Kumar Sureka	Non-Promoter	1,75,000
		22.	Anand Sureka	Non-Promoter	1,75,000
		23.	Aman Sureka	Non-Promoter	1,00,000
b)	Post allotment of securities - outcome of the subscription	Details of the shareholding of the Allottees in the Company, prior to and after exercise of option for conversion of equity convertible warrants issued on Preferential basis, are as under:			
		Name of Allottees	Pre-Issue Equity Holding	No of Equity Shares allotted upon conversion of warrants	Post Issue Equity Holding after exercise of option for conversion of Equity Convertible Warrants
			No. of Shares %		No. of Shares %*
		Dinman Marketing Limited	0 0.00	9,00,000	9,00,000 8.62
		Virdhi Buildwell Limited	0 0.00	8,80,000	8,80,000 8.43
		Satabdi Tracom Private Limited	0 0.00	8,20,000	8,20,000 7.86
		Satabdi Tradelink Limited	0 0.00	9,60,000	9,60,000 9.20
		Unikat Trading Private Limited	0 0.00	6,60,000	6,60,000 6.32
		Goddard Vincom Private Limited	0 0.00	5,00,000	5,00,000 4.79
		Gajmukh Trading Private Limited	0 0.00	6,20,000	6,20,000 5.94
		Bass Trading Private Limited	0 0.00	17,60,000	17,60,000 16.87

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		Nand Kishore Saraf	0	0.00	2,00,000	2,00,000	1.92
		Ritu Saraf	0	0.00	1,25,000	1,25,000	1.20
		Sarita Saraf	0	0.00	1,25,000	1,25,000	1.20
		Manoj Saraf	0	0.00	1,25,000	1,25,000	1.20
		Sarmila Saraf	0	0.00	1,25,000	1,25,000	1.20
		Keya Ghosh	0	0.00	2,00,000	2,00,000	1.92
		Rani Sharma	0	0.00	1,50,000	1,50,000	1.44
		Uday Sharma	0	0.00	1,50,000	1,50,000	1.44
		Dinesh Trivedi	0	0.00	1,75,000	1,75,000	1.68
		Jitendra Trivedi	0	0.00	2,00,000	2,00,000	1.92
		Sunita Trivedi	0	0.00	1,75,000	1,75,000	1.68
		Sumitra Devi Sureka	0	0.00	2,00,000	2,00,000	1.92
		Rajesh Kumar Sureka	0	0.00	1,75,000	1,75,000	1.68
		Anand Sureka	0	0.00	1,75,000	1,75,000	1.68
		Aman Sureka	0	0.00	1,00,000	1,00,000	0.96
		*Calculated on the expanded equity and voting share capital of the Company i.e. Rs. 5,21,76,500 consisting of 1,04,35,300 equity shares of Rs. 5/- each.					
c)	Issue Price / allotted price (in case of convertibles)	Issue Price of Rs. 5/- (Rupees Five Only) per Equity Convertible Warrant, converted into Equity Shares at an issue price of Rs. 5/- (Rupees Five Only).					
d)	Number of Allottes	Twenty-Three					
d)	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instruments	Exercise of option for conversion of 95,00,000 equity convertible warrants into 95,00,000 equity shares of Rs. 5/- each.					
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable					

Thanking you,

Yours faithfully,

For The Patna Electric Supply Company Limited

THE PATNA ELECTRIC SUPPLY COMPANY LTD

/Authorised Signatory

Vishal Kumar Sharma

Managing Director

DIN: 07310503